

2008 in figures

(Millions of euros)

Financial highlights⁽¹⁾

	2008*	2007*	2006	2005	2004	2003	2002	2001
Total sales	735.871	713.543	884.704	696.223	483.901	391.058	341.425	344.181
EBITDA	522.268	529.889	592.967	463.951	338.618	270.198	238.185	222.333
EBITDA Margin	71.0%	74.3%	67.0%	66.6%	70.0%	69.1%	69.8%	64.6%
Total assets	13,417.391	12,295.770	11,884.759	10,234.831	7,460.066	7,197.692	6,334.423	6,859.183
Gross financial investments in toll roads	62.2	151.198	449.989	393.142	130.718	45.79	150.309	238.495

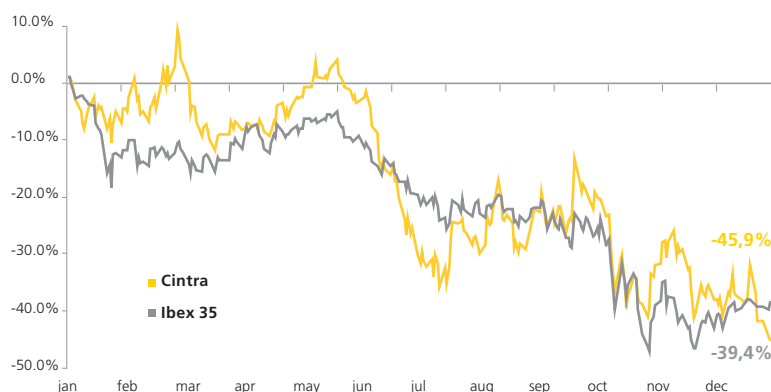
Operating figures

Number of concessions	23	23	20	18	17	16	15	14
Kilometers under management	2,841	2,841	2,481	1,689	1,671	1,658	1,588	1,552
407 ETR (Mill. km traveled)	2,253	2,253	2,124	2,064	1,960	1,824	1,806	1,595
Ausol I (ADT)	19,586	21,482	20,772	19,973	19,340	18,199	15,397	13,173
Ausol II (ADT)	19,294	21,170	19,782	18,286	16,565	14,915	12,524	
Autema (ADT)	23,497	23,875	21,528	19,586	18,326	16,952	15,007	13,773
Chicago Skyway (ADT)	44,721	49,535	50,514	48,422				
R-4 (Madrid-Ocaña) (ADT)	10,613	11,580	9,333	6,791				
Indiana Toll Road (ADT)	28,904	31,431						
M4-M6 (ADT)	25,481	24,506	20,939					
No. parking spaces	296,146	266,805	253,023	238,200	207,447	181,150	173,759	161,096
Percentage occupation (off-street)	15.52%	17.30%	18.66%	18.10%	18.61%	18.25%	18.94%	17.87%

Market and share data⁽²⁾

Capitalization (€Mn)	3,025	5,593	6,549	4,798	3,968			
Year-end close (€/share)	5.32	10.33	12.70	9.77	8.08			
Adjusted year-end stock price (€/share) ⁽³⁾	5.32	9.84	11.52	8.44	6.98			
Average daily trading volume (value in €Mn)	24.30	30.21	22.20	19.20	60.11			
Annual market performance	-45.9%	-14.6%	36.5%	20.9%	-1.9%			
Outstanding shares at year-end	568,528	541,456	515,672	491,116	491,116			

* The parking activities and toll roads in Chile are consolidated as discontinued operations and therefore only the net results prior to minority interests are included in the consolidation and no longer form part of operating figures.

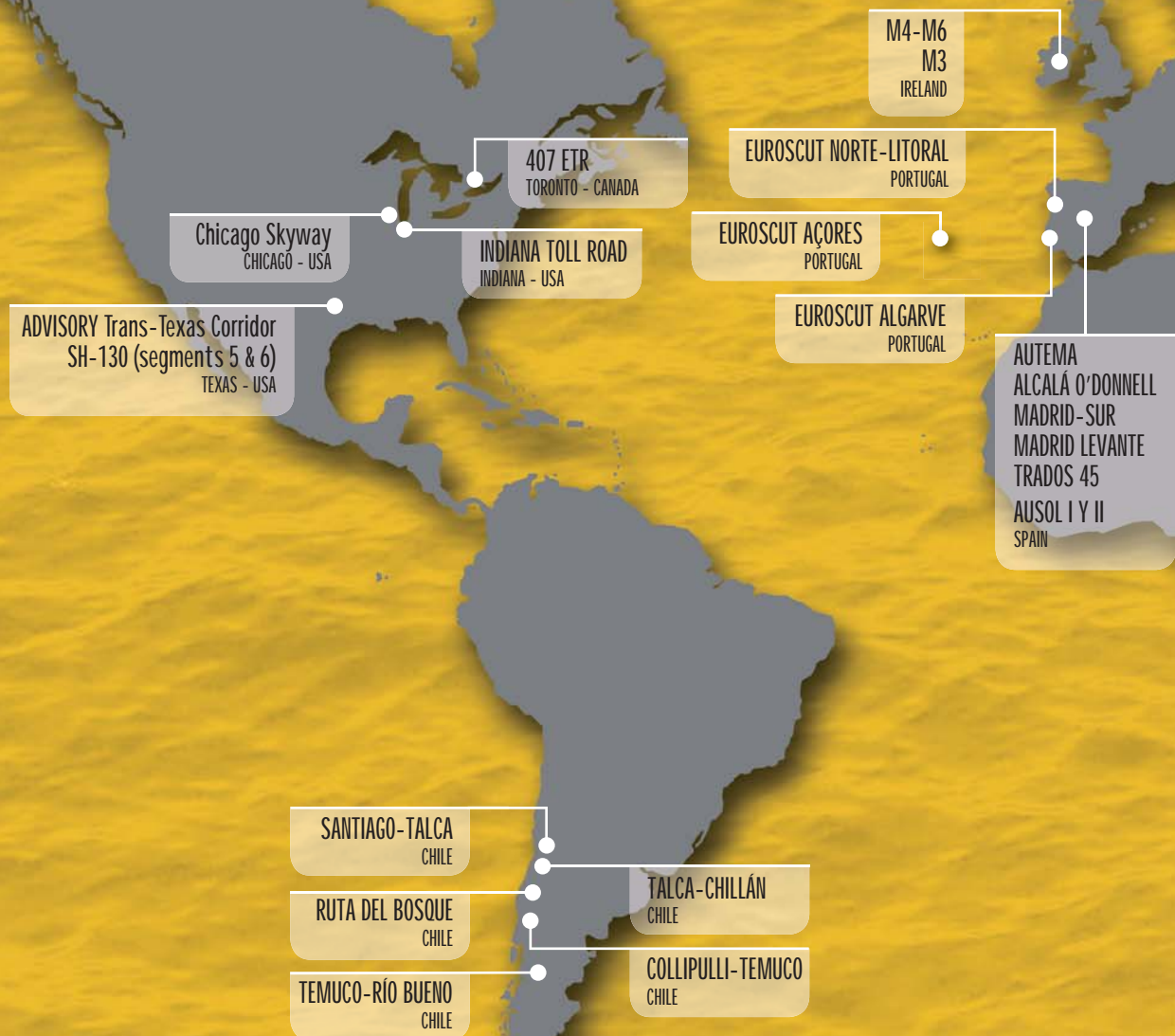


⁽¹⁾ The financial data for 2007, 2006, 2005 and 2004 has been prepared under International Financial Reporting Standards (IFRS). The data for 2003, 2002 and 2001 was prepared according to the Spanish GAAP in force at the time.

⁽²⁾ Source: Bolsas y Mercados Españoles (Spain's Self-Regulatory Authority for the securities exchanges)

⁽³⁾ Year-end closing price adjusted for the scrip issues of 1 new share for every 20 old ones in November 2006 and 2007. Source: Bloomberg

Portfolio of Toll Roads and Car Parks



IONIAN ROADS
CENTRAL GREECE
GREECE

Car Parks

ANDORRA

SPAIN

ENGLAND

ANDORRA
Escaldes -
Engordany

SPAIN
Andalucía
Almería
Cádiz
Granada
Huelva
Jerez
Málaga
Marbella
Punta Umbria
Sevilla

Aragón
Huesca
Teruel
Zaragoza

Asturias
Gijón

Balears
Mallorca

Cantabria
Santander
Noja

Castilla y León
Ávila
Benavente
Burgos
León
Palencia
Salamanca
Valladolid
Zamora

Castilla la Mancha
Albacete

Ciudad Real
Cuenca
Toledo

Cataluña
Barcelona
Figueras
Gerona
Hospitalet
Lérida
Mataró

Palafrugell
Sabadell
Salou
San Cugat
San Feliu de Guixols
Sant Just Desvern
Tarragona
Valls

Extremadura
Badajoz
Merida

Galicia
Orense
Pontevedra
Santiago
Vigo

Islas Canarias
Lanzarote
Las Palmas
Tenerife

La Rioja
Logroño

Madrid
Madrid
Murcia
Murcia
Navarra
Estella
Pamplona

País Vasco
Badajoz
Alava
Bilbao
Guipúzcoa
Irún
San Sebastián
Vitoria
Vizcaya

Valencia
Alicante
Castellón
Onteniente
Valencia

ENGLAND
London